

**ANNEXURE – I**

**List of Secured financial creditors (other than financial creditors belonging to any class of creditors)**

**Name of the Corporate Debtor: Magic Express Technology Private Limited; Date of Commencement of CIRP: 09<sup>th</sup> June,2023; List of Creditors as on: 25.07.2023**

Amount in INR

SI. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	VSJ Investments Private Limited	26.06.2023	345,58,89,895	345,58,89,895	Secured	345,58,89,895	345,58,89,895	No	100%	Nil	Nil	Nil	Nil	Refer Note
	<b>Total</b>		<b>345,58,89,895</b>	<b>345,58,89,895</b>		<b>345,58,89,895</b>	<b>345,58,89,895</b>		<b>100%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

**Note:**

Security details as per the following agreements –


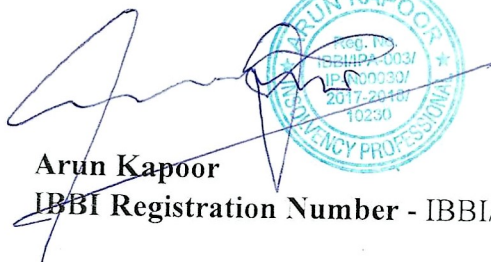
1. Corporate Guarantee deed executed on 21.08.2019 by Magic Express Technology Private Limited through its authorised director, Mr. Tarun Bisht and thereby guaranteed the debt of the Principal Borrower, Chemex Goods Private Limited.
2. Deed of Simple Mortgage executed on 22.08.2019 and confirming the creation of exclusive charge by way of Non-Agricultural land admeasuring 4H-60R-0P (i.e., 11.36 acres or 495140 Sq. Ft.) bearing survey no. 29 situated at Mouza – Khasarmari, Near Apex International School, P.H. No. 73, Dongargaon Road, Taluka Nagpur (Rural) District – Nagpur, Maharashtra and bounded as under:  
Boundary of Khasra No. 29:

East: Khatmari and Zari Shivdhura



West: Land on Khasra No. 28 and Government Land  
South: Land on Khasra No. 30  
North: Land on Khasra No. 28 and mouza Zari Shivdhura

**Interim Resolution Professional  
In the matter of Magic Express Technology Private Limited**



**Arun Kapoor**

**IBBI Registration Number - IBBI/PA-003/IP-N00030/2017-18/10230**